

2026 Conference & AGM CE Credits Summary Chart

This chart indicates the credits that have been approved by the Insurance Councils and will be regularly updated as we receive approval.

| Session | FP | IAFE | AIC | ICS | IMB | BC | MFDA | FSRA | CSF |
|--|----|------|-----|-----|-----|----|------|------|-----|
| Advocis Update | | | | | | | | | |
| An Overview of the CRA's Enhanced Audit Authorities and Effective Strategies for Managing Them (Mock Trial) | | 1 | | 1 | 1 | | 1 | 1 | |
| Buy-Sell Agreements: What Breaks, What Works, and What You Must Get Right | | 1 | | | 1 | | 1 | 1 | |
| Consolidation is Not Just For P&C. It's Coming for Life Distribution | | 1 | | | 1 | | | | |
| Corporate Living Benefits: Identifying Opportunities for Life-Focused Advisors | | 1 | | 1 | 1 | | 1 | 1 | |
| Deputy Leader of the Opposition | | | | | 0.5 | | | | |
| Finance and CRA Roundtable and Debrief | | 1 | | 1 | 1 | | 1 | 1 | |

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|--|----|------|-----|-----|-----|----|------|------|-----|
| Fiscal and Economic Roadmap | | | | | 1 | | | | |
| Future Ready Through Integrated Succession Planning | | 1 | | 1 | 1 | | 1 | 1 | |
| Governance, Growth & Generational Transition: The Family Business Playbook | | | | | 1 | | | | |
| High-Net-Worth Planning | | 1 | | 1 | 1 | | 1 | 1 | |
| Hopeful Futures: Looking to 2035 and Beyond | | | | | | | | | |
| Life Insurance Reels | | 1 | | 1 | 1 | | 1 | 1 | |
| Meet the Producer: Building a Legacy | | | | | 1 | | | | |
| Opening Banquet with the Honourable Jean Charest | | | | | 1 | | | | |
| Pancakes and Politics | | | | | 1 | | | | |
| Pundits Panel | | | | | 1 | | | | |
| Redefining Performance in the Age of AI | | 1 | | 1 | 1 | | | | |

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|--|-----|------|-----|-----|-----|----|------|------|-----|
| Secretary of State (Canada Revenue Agency and Financial Institutions) | | | | | 0.5 | | | | |
| The Infinite Game | | | | | | | | | |
| Uncovering Hidden Opportunities Using Corporate Class Segregated Funds | | 1 | | 1 | 1 | | 1 | 1 | |
| Understanding Insurance Litigation – How it Works and How to Bullet Proof Your Practice | 1 | 1 | | | 1 | | 1 | 1 | |
| Understanding Insurance Litigation – How it Works and How to Bullet Proof Your Practice (Practice Management) | 1.5 | 1.5 | | | 1.5 | | 1.5 | 1.5 | |
| Understanding U.S. Life Insurance Strategy & Estate Tax Exposure for Cross-Border Clients | | 1 | | | 1 | | 1 | 1 | |

FP – FP Canada

IAFE – Institute for Advanced Financial Education (Advocis)

AIC – Alberta Insurance Council

ICS – Insurance Councils of Saskatchewan

IMB – Insurance Council of Manitoba

BC – Insurance Council of British Columbia

MFDA – Mutual Fund Dealers Association of Canada

FSRA – Financial Services Regulatory Authority of Ontario

CSF - Chambre de la sécurité financière