



Advanced Education Symposium

November 27, 2024

CE Credits Summary Chart

Session	FP	IAFE	AIC	ICS	IMB	BC	MFDA	FSRA	CSF
Tax and Estate Update – 2024	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1
Emigration to the U.S.: Life Insurance Taxation and Planning	1.25	1.25	1.25	1.25	1.25	1.25	1.25	1.25	1
CRA is Watching – Managing Your Insurance Practice	1.25	1.25	1.25	1.25	1.25	1.25	1.25	1.25	1
New Capital Gains Rules – A Game Changer	1.5	1	1.5	1.5	1.5	1.5	1.5	1	1

FP – FP Canada

IAFE – Institute for Advanced Financial Education (Advocis)

AIC – Alberta Insurance Council

ICS – Insurance Councils of Saskatchewan

IMB – Insurance Council of Manitoba

BC – Insurance Council of British Columbia

MFDA – Mutual Fund Dealers Association of Canada

FSRA – Financial Services Regulatory Authority of Ontario

CSF - Chambre de la sécurité financière