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Steve Meldrum is the founder and corporate insurance specialist of Swell Private Wealth Ltd. His niche is working with accountants who integrate insurance solutions into their advisory practices. He's also the author of Estate Planning with Life Insurance, published through Wolters Kluwer.

Steve is a member of the Canadian Tax Foundation, Family Enterprise Canada and the Society of Trust and Estate Practitioners.

Additionally, he is completing his final year of the Chartered Professional Accountants In-Depth Tax Program.

Steve is an authority within the Canadian insurance industry and a frequent contributor to industry and accounting publications and events. He believes that simplicity brings clarity and seeks to address

tax, estate, and legacy complexities through this lens.