



Sterling Rempel, CFP, CIM, CLU, TEP

Founder & Principal Advisor, Future Values Estate & Financial Planning Inc.



Sterling Rempel has served his clients as an independent wealth manager since 1999. His greatest satisfaction is helping his clients unleash their inner philanthropist. He loves when people realize an expanded vision of what is possible for them, their money and their important causes.

Sterling holds the distinction FP Canada™ Fellow, an honour awarded to only 70 of over 17,000 CFP® professionals in Canada.

He is uniquely equipped to assist clients with a strategic, holistic approach to values-based wealth management:

- An award-winning financial planner
- An experienced Investment Advisor and Associate Portfolio Manager
- Certified as a Responsible Investment Advisor
- A specialist in tax-advantaged use of life insurance, disability and critical illness insurance
- A Trust and Estate Practitioner

Sterling has a long history with the charitable sector. He and his family have created two donor-advised legacy foundations, benefitting healthcare, education, religious, global relief and microcredit organizations.

As an entrepreneur & employer, Sterling understands the unique stresses faced by small business owners, their employees and self-employed professionals.

Sterling currently serves as the Chair for the Conference for Advanced Life Underwriting (CALU).