

# 2022 Conference & AGM – Continuing Education (CE) credits summary

(T) = Tentative. CE approval is pending from the governing agency.

Name of session	Institute for Advanced Financial Education (Advocis)	FP Canada	Alberta Insurance Council	Insurance Councils of Saskatchewan	Insurance Council of Manitoba	Chambre de la sécurité financière
<b>The generational divide: legacy and opportunity</b>	1.50	1.50	1.00	1.50	1.50	1.00
<b>Keynote speaker The Hon. Lisa Raitt, P.C.</b>	1.00	1.00	0.50	1.00	1.00	1.00
<b>Get big things done: The power of connectional intelligence</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>Insurance masterclass: Client conversations</b>	1.00	1.00 (T)	1.00	1.00	1.00	1.00
<b>Ethics and social media: To post or not to post</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>High-Net-Worth living benefit opportunities exist?!</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>Post-pandemic economic and financial outlook</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>Risk, loss, legacy</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>The Hon. Candice Bergen, P.C., M.P.</b>	0.50	0.50	0.50	1.00	0.50	0.00
<b>Pancakes and Politics</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>Stop Frankensteining it</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>Long Term Care Insurance is gone, what's next?</b>	1.00	1.00	1.00	1.00	1.00	1.00

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<b>The greatest leaders do things differently</b>	0.50	1.00 (T)	1.00	1.00	1.00	1.00
<b>CRA-Finance roundtable</b>	1.50	1.50	1.50	1.50	1.50	1.00
<b>Leadership through innovation: Insights from disruptors</b>	1.00	1.00	1.00	0.00	1.00	1.00
<b>Best practices for leveraging with life insurance</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>Disability &amp; mental health learnings through COVID and beyond</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>Transferring 401(k)s and IRAs</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>The world according to accountants</b>	1.00	1.00	1.00	1.00	1.00	1.00
<b>Meet the Producers</b>	1.00	1.00	1.00	1.00	1.00	1.00

Full attendance is required for each session to receive a CE certificate, whether in person or virtual). Please note the Q&A portion of a session is included in the total required length, i.e., leaving early and missing this portion will disqualify from earning the CE certificate.

All CE certificates have been issued for sessions that have been approved by the governing agencies. For the pending or “tentative” sessions, CE will be issued within one business day of approval being received.